



# How to Guide

## Data Management Settings

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# 1. Document Purpose

The purpose of this document is to guide users on how to configure the data management option using the BDB Platform. It is recommended that users follow the step by step process given below.

# 2. Pre-requisites

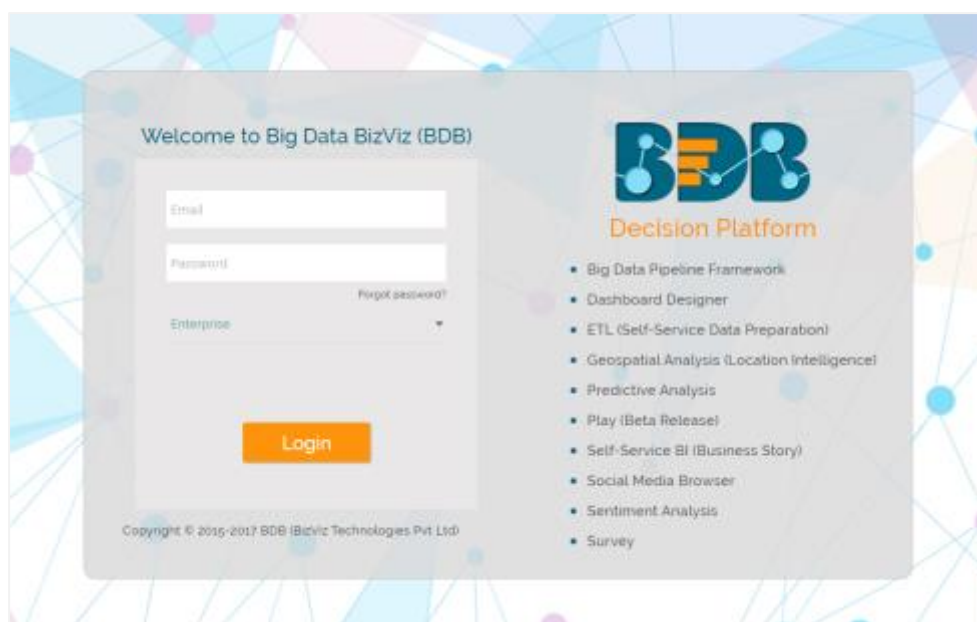
- o Browser that supports HTML5
- o Operating System: Windows 7
- o Basic understanding of the BizViz Server

# 3. Step-by-Step Process

## 3.1. Accessing the BDB Platform

This section explains how to access the BizViz Platform and variety of plugins that it offers:

- i) Open BDB Enterprise Platform Link: <http://apps.bdbizviz.com/app/>
- ii) Enter your credentials to log in.
- iii) Click 'Login'



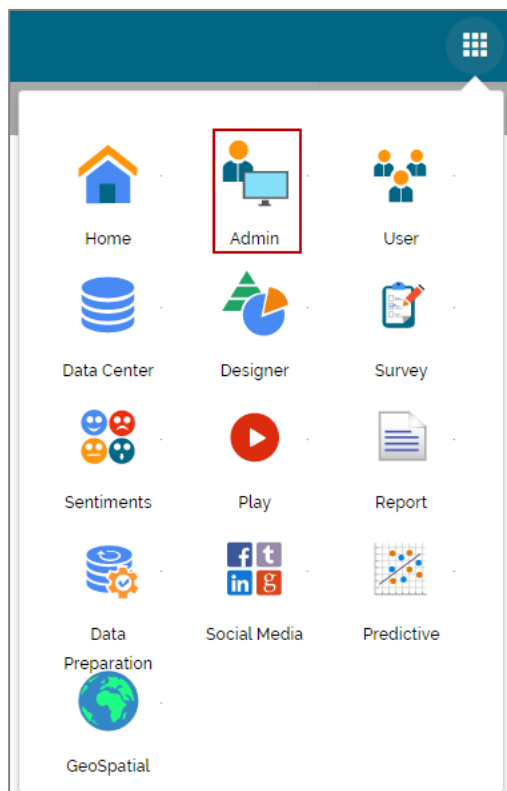
- iv) Users will be redirected to the BDB Platform home page.



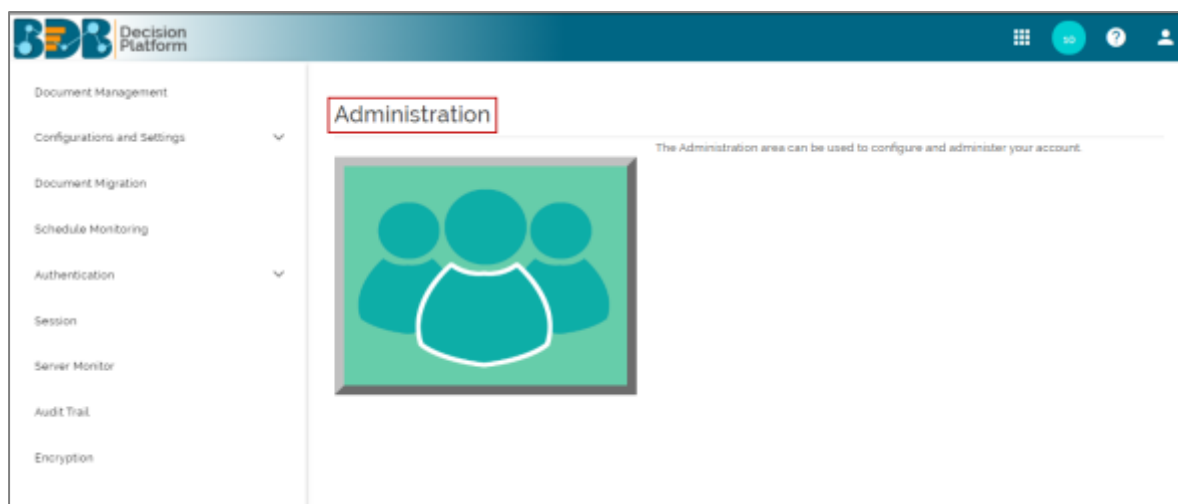
### 3.2. Accessing the Administration Module

Configuration settings for the various platform plugins are covered under this section.

- i) Navigate to the Platform home page.
- ii) Click 'Apps' menu
- iii) A menu containing all the plugins will be displayed.
- iv) Select and click the 'Admin' plugin.



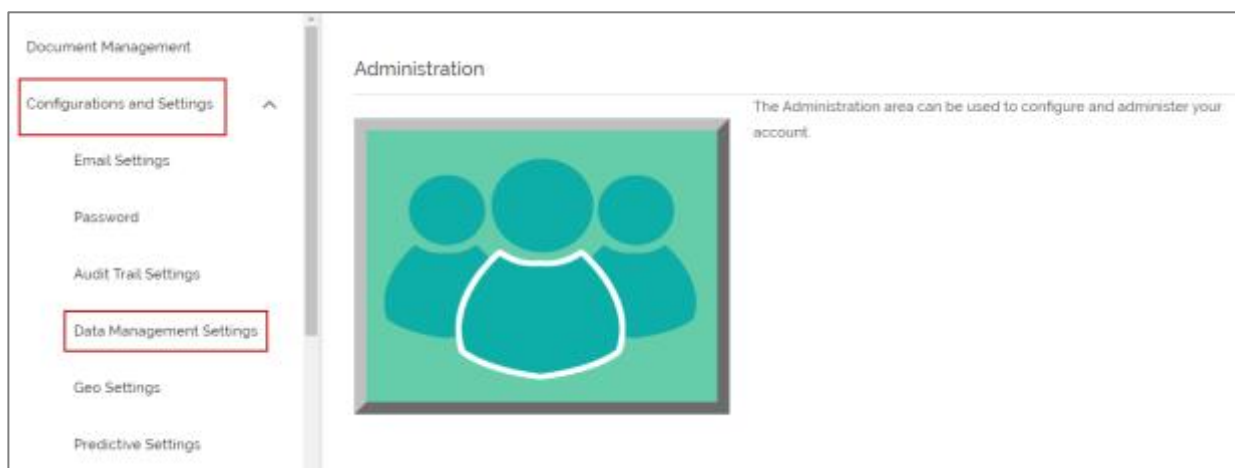
- v) Users will be directed to the **'Administration'** page.
- vi) Various administration options will be displayed on the left side of the page.



### 3.3. Data Management Settings

The **'Data Management Settings'** helps users set the maximum fetch size of the Data Connectors used for Data Services and Data Stores.

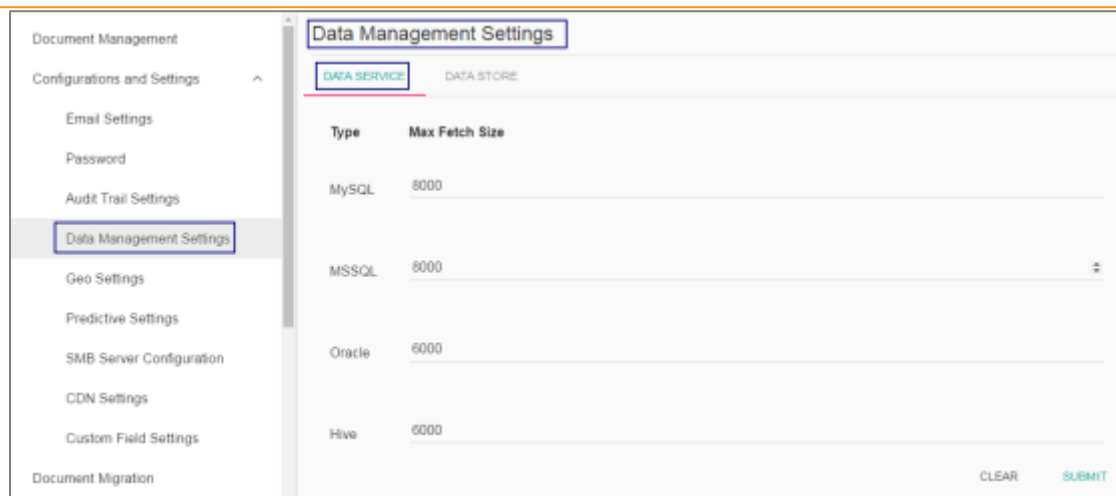
Users can access the **'Data Management Settings'** option from the **'Configuration and Settings'** drop-down menu under the Administration module.



#### 3.3.1. Data Service

This option displays maximum fetch size value for all the available Data Service types.

- i) Select a data service option from the list.
- ii) Set/Re-set **'Maximum Fetch Size'** value.
- iii) Click **'SUBMIT'**



### 3.3.2. Data Store

This option displays maximum fetch size for all the Data Connectors in regard of Data Stores.


- i) Click 'Edit'
- ii) Set/Re-set 'Maximum Fetch Size' value for all data connector.
- iii) Click 'SUBMIT'



Note: Click 'CLEAR' to undo the selected values.

## 4. Signing Out

The following steps describe how to sign out from the BizViz Platform:

- i) Click the 'User' icon  on the Platform home page.
- ii) A menu appears with the logged in user details.
- iii) Click 'Sign Out'
- iv) Users will be successfully logged out from the **BizViz Platform**.

**Note:** By Clicking the 'Sign Out' option users will be redirected to the 'Login' page of the BizViz platform.