



How to Guide

Document Migration

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1. Document Purpose

The purpose of this document is to guide users on how to migrate documents using the BDB Platform. It is recommended that users follow the step by step process given below.

2. Pre-requisites

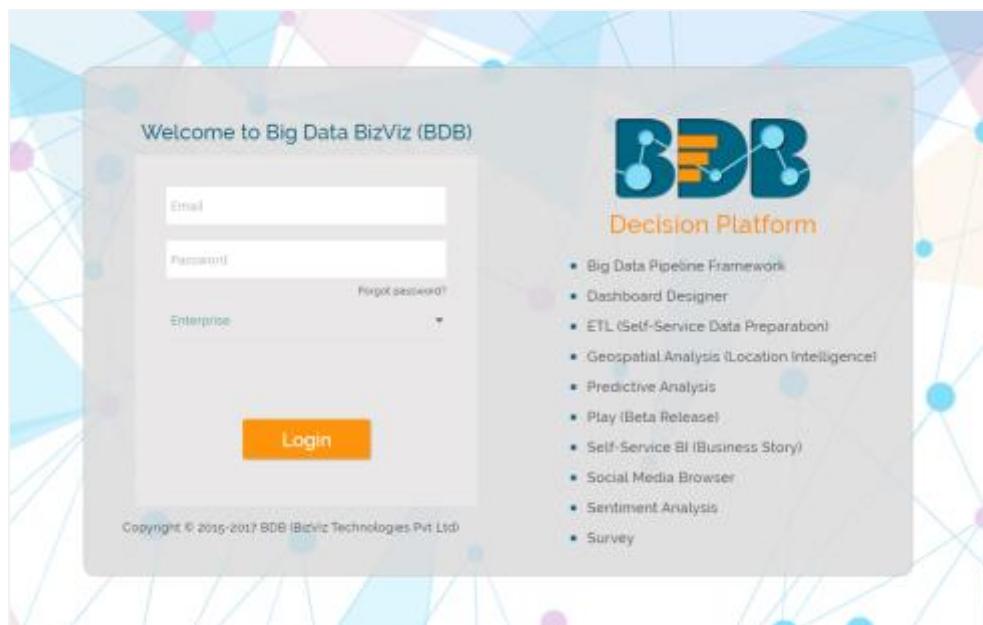
- o Browser that supports HTML5
- o Operating System: Windows 7
- o Basic understanding of the BizViz Server

3. Step-by-Step Process

3.1. Accessing the BDB Platform

This section explains how to access the BizViz Platform and variety of plugins that it offers:

- i) Open BDB Enterprise Platform Link: <http://apps.bdbbizviz.com/app/>
- ii) Enter your credentials to log in.
- iii) Click 'Login'



- iv) Users will be redirected to the BDB Platform home page.

Platform
A complete decision platform for all your business needs. Drive from data to dynamic visuals and derive an actionable insight into your business data. Avail 360° view of your business by assembling, processing, and analyzing the required data. Access incomparable analysis from anywhere, at any time on any device.

Dashboard Designer
Design, save and publish splendid visual reports on dashboards. Display informative progress report of any business process containing series of stunning visuals to derive informative business data. Drag and drop functionality to access a comprehensive view of relevant KPIs regarding a business objective.

Sentiment Analysis
BDB Sentiment Analyzer is a text analyzer that classifies words with positive, negative, or neutral connotation. Equipped with Natural Language Processing (NLP) and machine learning algorithms the tool can identify, extract, and extract sentiments out of any expressive text. Equipped with ANEW dictionary ('Affective Norms for English Words'), the tool maps selected set of words in terms of pleasure, activation, and dominance to create a standard terminology for use in studies of emotion and affective user opinions, reviews, comments, feedbacks, and other personalized text as subject matter to be analyzed based on measures of 'pleasure' along with 'activation'.

Business Story (Self-service BI)
Get beyond the classic BI with our ground-breaking tool. BDB Business Story innovative yet easy, flawless but rapid, and systematic yet spontaneous, this visualization tool will make you go 'Wow' for what it offers. Select relevant data, generate spectacular views, and extract a pertinent insight into your business. All this on your own!

Predictive Analysis
Plan your next business move based on the reliable information instead of intuition. Let the power of advanced statistical analysis and machine learning technology take care of your business barriers. Access and apply consistently innovative predictive models to reduce the risk factor and maximize the future opportunities.

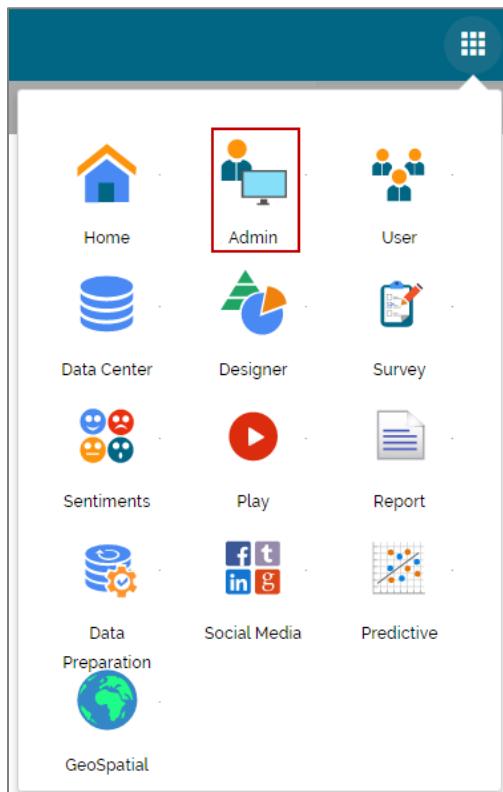
ETL
Experience a secure yet self-driven Node

Geospatial Analysis
Access business intelligence for the deepest geospatial locations of the world.

Surveys
Interact with a real audience and collect reliable data in real time. Track understand questions and responses via BDB Surveys collection. Analyze and Publish.

3.2. Accessing the Administration Module

- i) Navigate to the Platform home page.
- ii) Click 'Apps' menu
- iii) A menu containing all the plugins will be displayed.
- iv) Select and click the 'Admin' plugin.



- v) Users will be directed to the 'Administration' page.
- vi) Various administration options will be displayed on the left side of the page.

3.3. Document Migration Settings

This section explains step by step process for document migration.

3.3.1. Document Migration Login

- i) Select ‘Document Migration’ from the list of admin options.
- ii) Fill in the following information:
 - a. **Source Domain Name:** Enter address of the destination server.
 - b. **Email:** Enter email address of the account from where document is to be shared.
 - c. **Password:** Enter password of the account.
 - d. **Domain:** Select the desired domain from the drop-down menu.
- iii) Click ‘Login’

3.3.2. Select Source Document

- i) By Clicking on ‘Login’ users will be redirected to the below-given page.
- ii) A list of the available files (source documents) under the Logged-in account will be displayed.

Select Source Document

Logged In as Avin Jain [Logout](#)

[My Documents](#) [Public ...](#) [System...](#) [Find Dependency](#) [View History](#)

Search

- Retail : WT
- Automobile Industry
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- Sports Analytics

Note: 'My Documents' opens by default displaying the list of source documents.

3.3.3. Steps to Migrate

- i) Select a file from the list of source documents.
- ii) Click 'Find Dependency'
- iii) Dependent Data Sources and Cubes/Data Services will be displayed.
- iv) Click the 'Add' option to create a new folder in the destination account.
OR
Select an existing folder as a destination folder.
- v) Click 'Proceed'

Select Source Document

Logged in as admin [Logout](#)

[My Documents](#) [Publi...](#) [Syst...](#) [Find Dependency](#) [History](#)

Dependent Data Sources

Dependent Cubes

All Cubes

● BDI Internal Data

● CCD Sales

Migrate Overwrite

Select Destination Folder

My Document... Public Doc...

Search

Destination Folder

Document Sample Name

Description Description

Proceed

① Sample

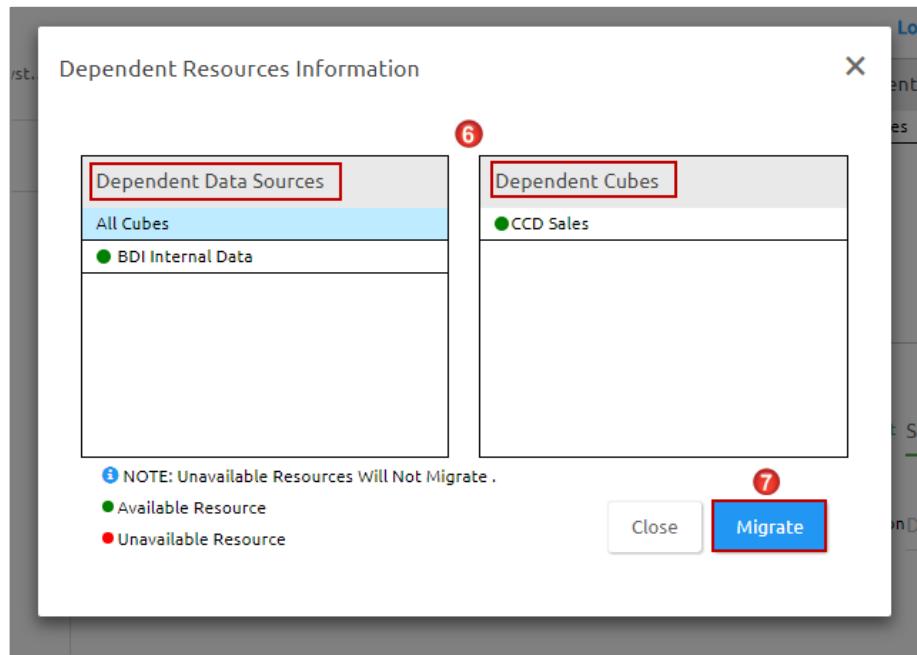
② Find Dependency

③ Dependent Data Sources

④ Destination Folder

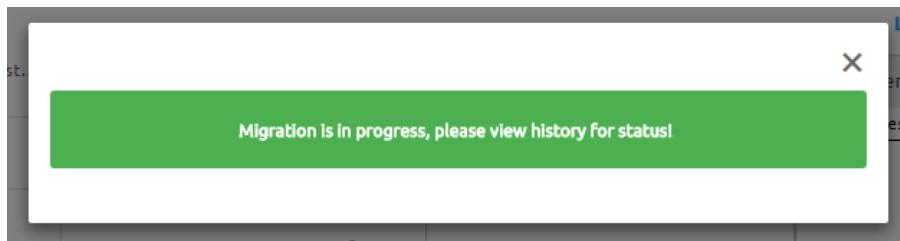
⑤ Proceed

- vi) A new window will pop-up displaying information about the dependent resources.
- vii) Click 'Migrate'

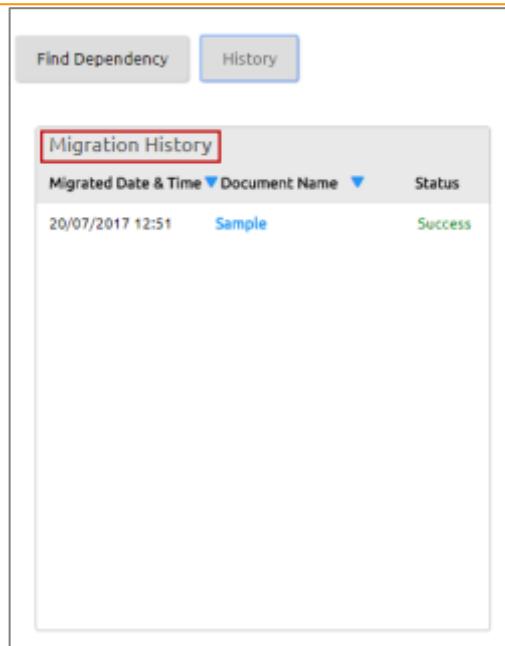


3.3.4. View Migration History

- i) A message pops-up while clicking the 'Migrate' option redirecting the user to view the migration status.



- ii) Click 'History' on the selected Source Document page.
- iii) Users will be redirected to a pop-up window displaying the migration history.

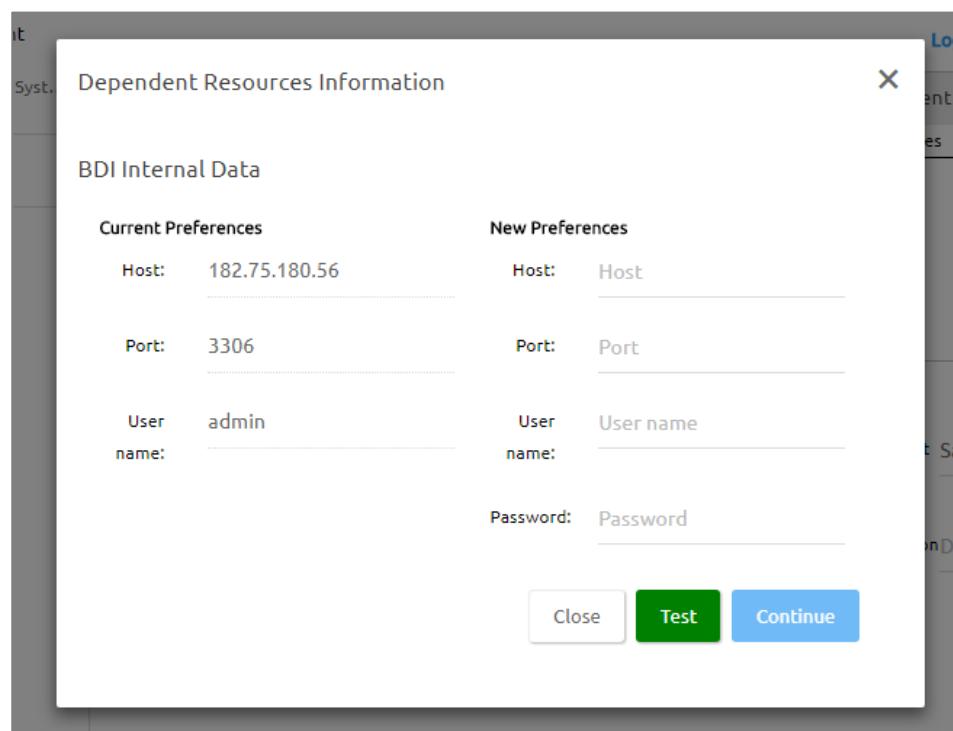


The screenshot shows a user interface for managing document dependencies. At the top, there are two buttons: 'Find Dependency' and 'History'. The 'History' button is highlighted with a blue background. Below these buttons is a section titled 'Migration History' with a red border around its title. This section contains a table with three columns: 'Migrated Date & Time', 'Document Name', and 'Status'. The table has one row showing the date '20/07/2017 12:51', the document name 'Sample', and the status 'Success'.

iv) Click on the document for more details.

Note:

- a. This feature does not support folder migration.
- b. Flat files as source document will display an error message, “Dependency not found.” while clicking the ‘Find Dependency’ option.
- c. If a deleted data connector/dataset/data store is used as source document, then it will display an error while finding dependency.
- d. Users can edit the Dependent Data Source information by using the ‘Edit’ option provided on the Select Source Document page.



The screenshot shows a modal dialog box titled 'Dependent Resources Information'. The dialog is divided into two main sections: 'Current Preferences' and 'New Preferences'. Under 'Current Preferences', the values are: Host: 182.75.180.56, Port: 3306, User name: admin. Under 'New Preferences', the fields are empty: Host, Port, User name, and Password. At the bottom of the dialog are three buttons: 'Close', 'Test' (which is green), and 'Continue' (which is blue).

4. Signing Out

The following steps describe how to sign out from the BizViz Platform:

- i) Click the 'User' icon  on the Platform home page.
- ii) A menu appears with the logged in user details.
- iii) Click 'Sign Out'
- iv) Users will be successfully logged out from the **BizViz Platform**.

Note: By Clicking the 'Sign Out' option users will be redirected to the 'Login' page of the BizViz platform.