BizViz How-to-Guide

Creating and Configuring a Query Service Connection

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1. Document Purpose

The purpose of this document is to guide users on how to create and configure a Query-Service connection. It is recommended that users follow the step-by-step process given below.
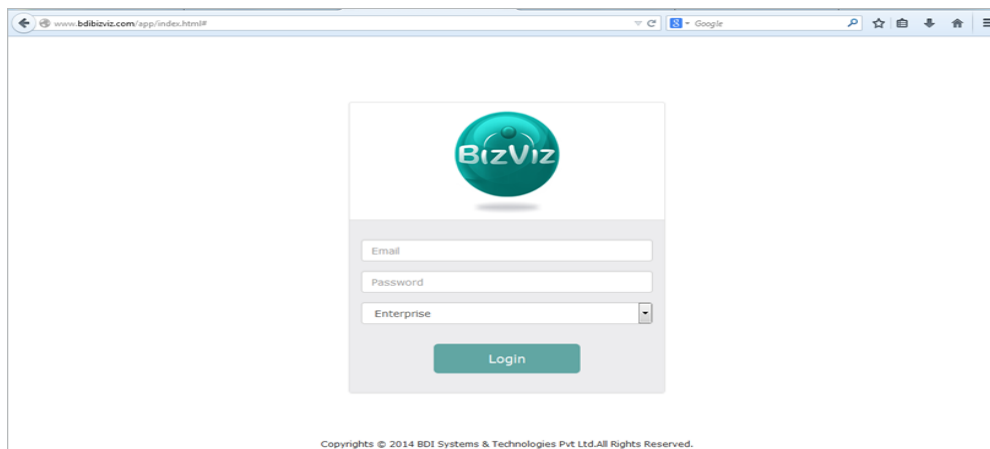
2. Prerequisites

2.1. Software

- Browser that supports HTML5
- Permission to access Predictive Analysis
- R-Server settings needs to be configured in Administration module
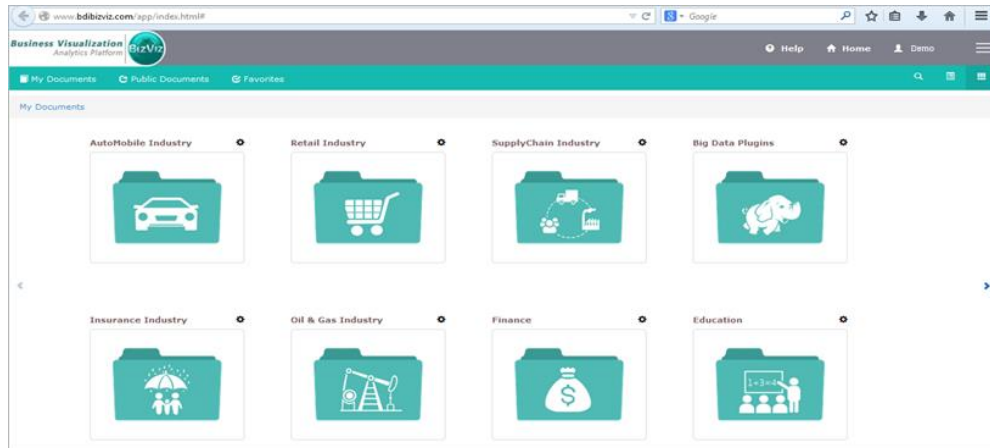
3. Step-by-Step Process
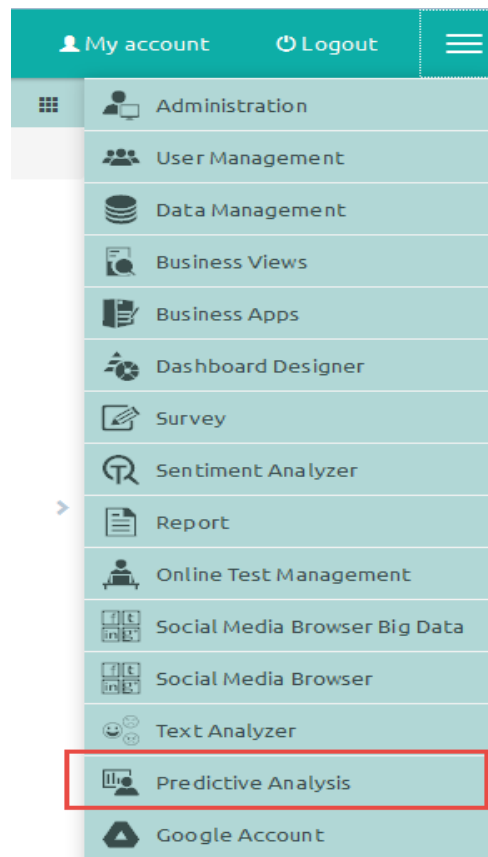
3.1. Login to the Portal to access Data Management

i) Enter in the URL bar http://www.bdibizviz.com/app/
ii) Enter your credentials to Login.

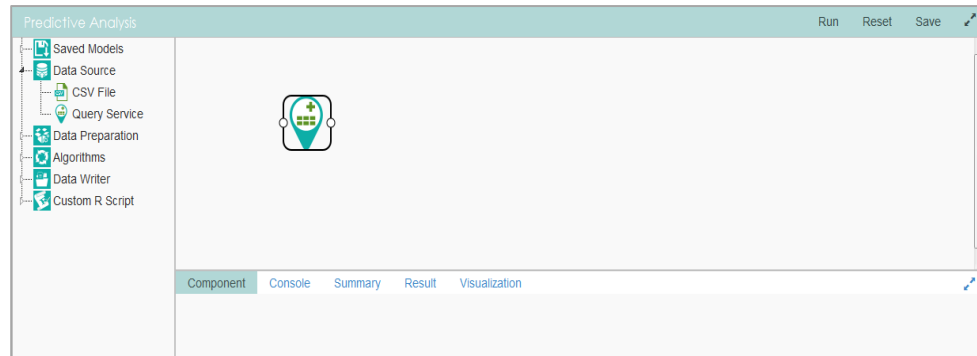iii) Click on '**Login**' to view the Portal Home Screen.

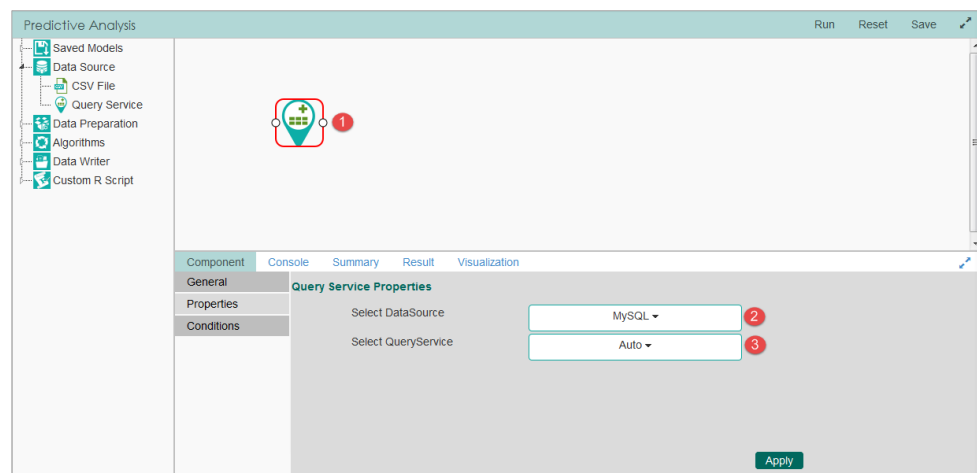iv) Click on the 'Menu' button to display a list of the installed apps.

v) Select the '**Predictive Analysis**' plug-in as shown above to open the Predictive Analysis home page.

3.2. Steps to Create and Configure a Query Service Connection

i) Go to the Predictive Analysis Home Screen and drag and drop the Query Service component on to the workspace.

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ii) Click on the '**Query Service**' component and configure the fields as shown below.

1. **General**
   i. **Component Name**: Default name of the query service
   ii. **Alias**: Alias name for the connection
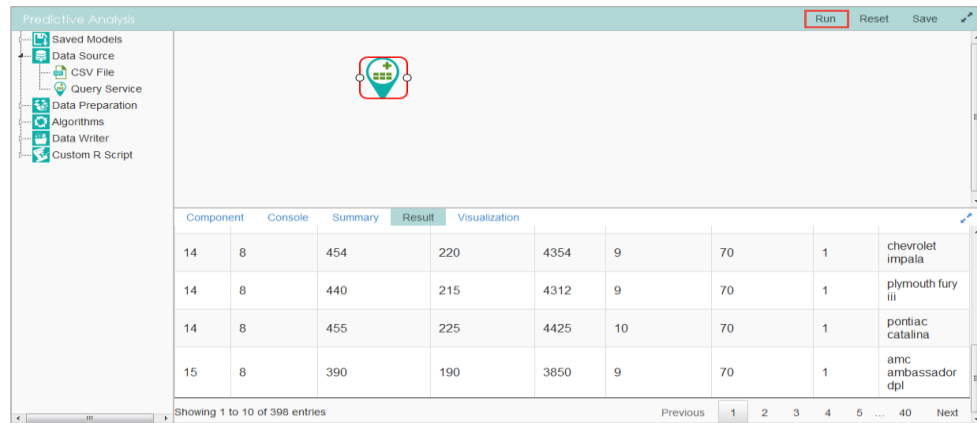   iii. **Description**: (*Optional)* Give a description of the component
2. **Properties**
   i. **Select Data Source**: Select a data source from the dropdown
   ii. **Select Query Service**: Select a Query from the dropdown
3. **Conditions**
   i. **Filter Name:** The name of the filter ('Where Clause') that will be applied to query.
   ii. **Control Type:** The type of filter that will be applied → **ex**. Text value, List of Values (LOV)

iii) Click on the '**Apply**' button and select '**Run**' to view the data available using the selected query service.

iv) Users can also view the data by Right-Clicking on the component and selecting '**Run till Here**' (as shown below).