# **BizViz How-to-Guide**

## How to Configure Page Logic in a Survey

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#### **1. Document Purpose**

The purpose of this document is to guide users on how to configure page logic in a survey. It is recommended to follow the step-by-step process given below to successfully configure page logics.

#### 2. Prerequisites

- Software
  - Browser that supports HTML5
  - Operating System: Windows7
- Basic understanding of the BizViz Server

#### 3. Step-by-Step Process

#### Login to the Portal to access Data Management

- i) Enter in the URL bar  $\rightarrow$  <u>http://www.bdibizviz.com/app/</u>
- ii) Enter your credentials to Login

	⊽ C	S - Google	٦	合自	+	A	≡
	BIZVIZ						
	Email						
	Password						
	Enterprise						
	Login						
Соруг	ights © 2014 BDI Systems & Technologies Pvt Ltd.All Rights Res	erved.					

iii) Click on 'Login' to view the Portal Home Screen





Click on the 'Menu' button to display a list of the installed applications



- iv) Click on 'Survey' plug-in available in the above figure (see above)
- v) Clicking on 'Survey' it will redirect user to the below given page



BizViz Survey					
Show 10 entries	Searc	h:			
Survey Name 🔺	Created 🖨	Updated 🖨	Responses 🖨		
BizViz Survey Help	26/04/2015	15/05/2015	0		
FedEx Sample Survey	08/04/2015	15/05/2015	12		
HR Survey	09/04/2015	29/05/2015	129		
Mobile Trends Survey	26/04/2015	21/05/2015	387		
🏠 Test	29/05/2015	29/05/2015	0		
Showing 1 to 5 of 5 entries		Previous	1 Next	15 Question Types	Benchmarking, Text Analysis, Sentiment Analytics
				Page, Question, Skip Logic	Mobility, Custom Logo & Branding
				Custom Integration with 3rd Party	Find to end Survey creation & Analytics Service
				Available with BizViz Platform or a	as a Stand Alone Services

#### 3.1. Configuring Page Logic in a Survey

I. Click on the **'Settings'** button of listed surveys i.e.(**in our example we are selecting Page Logic Demo**)and select **'Manage Questionnaire'** option

BizViz Survey					
:=					
Show 10 • entries	Searc	h:			
Survey Name	Created	Updated	Responses 🖨		
🌣 AK_Test	13/05/2015	13/05/2015	0		
amit test 2222 for analyze	27/02/2015	20/05/2015	11		
Amit testing 1212	24/03/2015	20/05/2015	4		
Brand Loyalty in the Smartphone Market	01/04/2015	09/04/2015	0		
Employee Survey	11/03/2015	08/04/2015	3		
SK School Survey Testing	17/03/2015	18/03/2015	2	15 Question Types	Benchmarking, Text Analysis,
PageLogic Demo	05/06/2015	05/06/2015	0		Sentiment Analytics
Manage Questionnaire	23/02/2015	03/03/2015	2	Page, Question, Skip Logic	Mobility, Custom Logo & Branding
Analyze Survey ting	14/05/2015	14/05/2015	12	Custom Integration with 3rd	End to end Survey creation &
Preview Survey	16/03/2015	20/05/2015	1	Party	Analytics Service
Edit Survey 5 Delete Survey Copy Survey		Previous 1	2 Next	Available with BizViz Platform or a	is a Stand Alone Services

BizViz

II. For example we are entering questions to the survey as given below to implement Page Logic

S.No	Question	Page No/Name
1	Select your age to continue	1 Page
2	Do you jog everyday	2 Questions for 15-20 age
	If 'Yes' how many kilometers you jog?	
3	The first car you bought?	3 Questions for 20-30age
4	Life insurance covers currently using?	4 Questions for >40 age

- III. Steps to Implement Page Logic(Page Jump):
- a) Click on the first question and select properties tab

Properties>Features>Use Logic>Enable Checkbox

·=			PageLogic Demo				Ø	<u> </u>	dil	C	
Questions	Page Sur	vey Properties	2 Save	+ Add Page				All Pages			• 2 <sup>8</sup>
20-30		<u> </u>	^					Page 1	l: Page	Delete Pa	age 🖌
30-40		Û	PageLogi	c Demo							
>40		Û	Select v	ur ago to continu	10						-
Orientation	Horizontal 👻		01	5-20 0 20-3	0 🔿 30-40	O >40					
Features											
reatures											
Use Lo	gic 3	*	=								
Use Lo Options	gic 3 Logic Type		E								
Use Lo Options 15-20 20-30	gic 3 Logic Type None of these •		E								
Options 15-20 20-30 30-40	gic 3 Logic Type None of these • None of these • None of these •	E	E								

**Scenario:** When a user selects 'a' option in first question i.e.( a =15-20age) he has to redirect to 'Page 3'.

To implement this scenario follow the below given steps:

- 1. Select 'Page Jump' option from the 'Logic Type' dropdown
- 2. Select 'Page 3' from the dropdown as shown in the below image

BizViz Survey									
:=									
Questions	Page	Survey	Properties						
			*						
Features									
	ic								
Ontions									
15-20	Page Jump	🕶 page 3: Que	stio 👻						
20-30	None of these	•							
30-40	None of these	•	=						
>40	None of these	•							
			-						

3. As we users needs to be move from **'Page 1'** to **'Page 3'** we need to configure **'Page 1'** as follows:

BizViz Survey					
	PageLogic Demo	Ø	(î;	hil	6
Questions Page 2 Survey Properties	🖹 Save 🕇 Add Page				<b>-</b> ∠ <sup>2</sup>
Page Title :		Page 1	: Page	1 ete P	age 💪
Page	PageLogic Demo				
Page Description :					=
Enter Page Description	Select your age to continue				Û
	0 15-20 0 20-30 0 30-40 >40				
Page Logic					
Page skip logic enables you to redirect people to another page automatically and unconditionally. The					
skip is triggered when the respondent clicks the Next button. If you have any question skip logic on this page, the					
question logic will take precedence.					
Select Next Page page 3: Questions for 20					

Click on 'Page 1' >select 'Page'>select 'Page 3' as shown in the above fig

- 4. So when a user selects 'a' option i.e. (15-20 age) he will be redirected to 'Page 3'.
- IV. Steps to Implement Page Logic(Question Skip):
  - a. Click on the question and select the properties tab

Properties>Features>Use Logic>Enable Checkbox



BizViz Survey		
:=	PageLogic Demo	2 📚 🔟 🖸
Questions Page Survey Propertie	2 Save + Add Page	<b>-</b> √
No Orientation: Horizontal		Page 2: Questions for 15-20 age Delete Page
	PageLogic Demo	
	Do you jogg everyday Yes No	ŵ
Features		E
Show Comment Box (Optional)	If 'Yes' how many kilometers?	<b>a</b>
Options Logic Type Ves None of these No Question Skip 1 checked 4 Check All		

**Scenario:** From the above fig if the user selects **'Yes'** for the first question then the second question has to enable. If he selects **'No'** there is no need to display the second question.

To implement this scenario follow the below given steps:

- 1) Select 'Question Skip' option from the 'Logic Type' dropdown
- 2) Select 'Question' from the dropdown which has to be skipped
- V. Steps to Implement Page Logic(Disqualification):
  - a. Click on the question and select the properties tab

Properties>Features>Use Logic>Enable Checkbox

BizV	iz Survey										
				I	PageLogic Der	no		Ø	(îș	htt	6
Questions	Page Survey	Properties	2 Save + A	dd Page							- 2
20-30		â ^						Page 2	L: Page	Delete P	Page 📤
30-40		ŵ	PageLogic Der	no							
>40		â	Select your an	e to continue							<b>A</b>
Orientation:	Horizontal 👻		15-20	20-30	0 30-40	>40	1				ш _
			Ŭ	Ŭ	Ŭ	Ŭ					
Features											
Show Con	nment Box (Optional)	*									
Use Logic											
Ontions	LogisTure										
15-20	Disqualification -Edit Message	3 = =									
20-30	None of these 🔻	<u> </u>									
30-40	None of these 👻										
>40	None of these 🔻	-									

Scenario: In some scenarios if users select an option he will be disqualified from taking the survey.

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To implement this scenario follow the below mentioned steps:

- 1) Select 'Disqualification' option from the 'Logic Type' dropdown
- 2) Select 'Option' by which user will be disqualified on selecting(see the above Image)

