

BizViz How-to-Guide

Platform Settings

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1. Document Purpose

The purpose of this document is to guide users on how to configure Active Directory, Email Server and Password Settings which is used to integrate enterprise applications with BizViz Portal. It is recommended to follow the step-by-step process given below to successfully implement the configuration.

2. Prerequisites

2.1. Software

- Browser that supports HTML5
- Operating System: Windows7

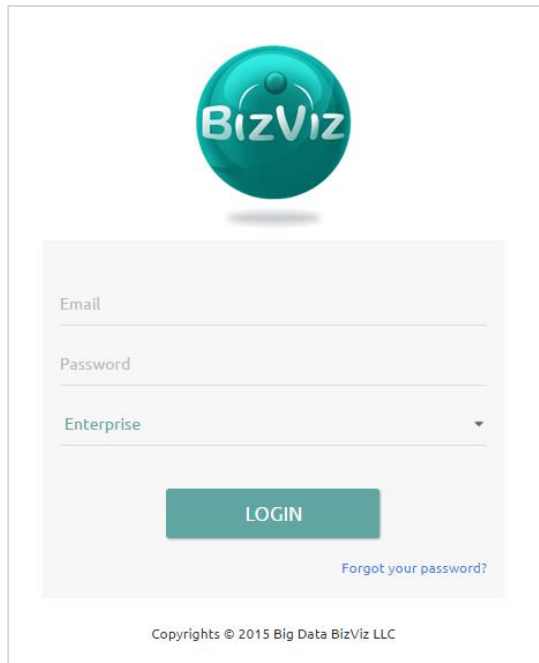
2.2. Knowledge of BizViz Server

The user should have a basic understanding of the BizViz Serve

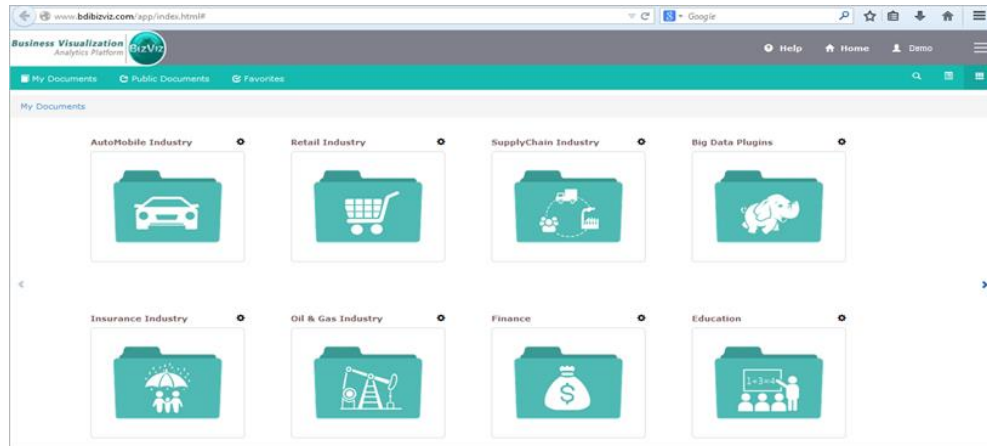
3. Step-by-Step Process

3.1. Login to the BizViz Portal

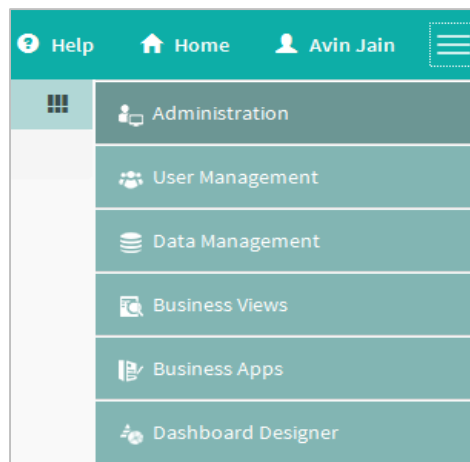
- In the URL bar, enter → <http://apps.bdbizviz.com/app/index.html>
- Enter your credentials to Login



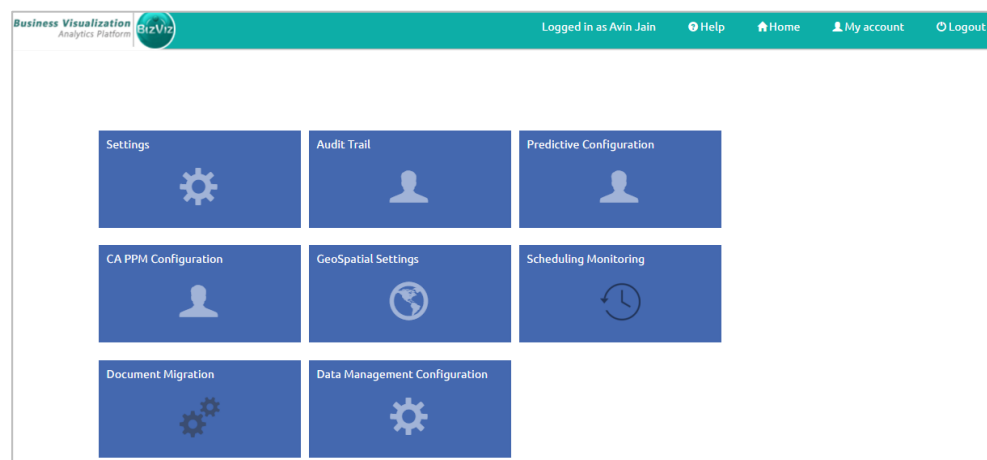
- Click on '**Login**' to view the BizViz Portal Home Screen



iv) Click on the 'Menu'  button to display a list of the installed applications.

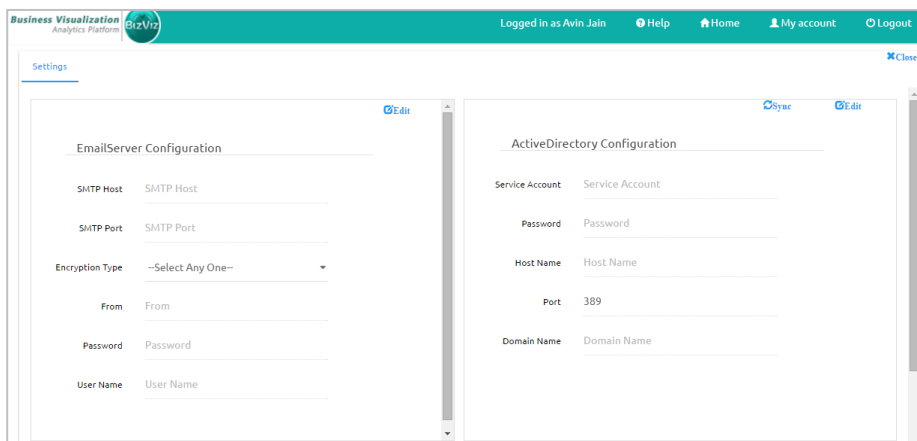



v) Click on 'Administration' plug-in available in the above figure (see above)



vi) Click on 'Settings'

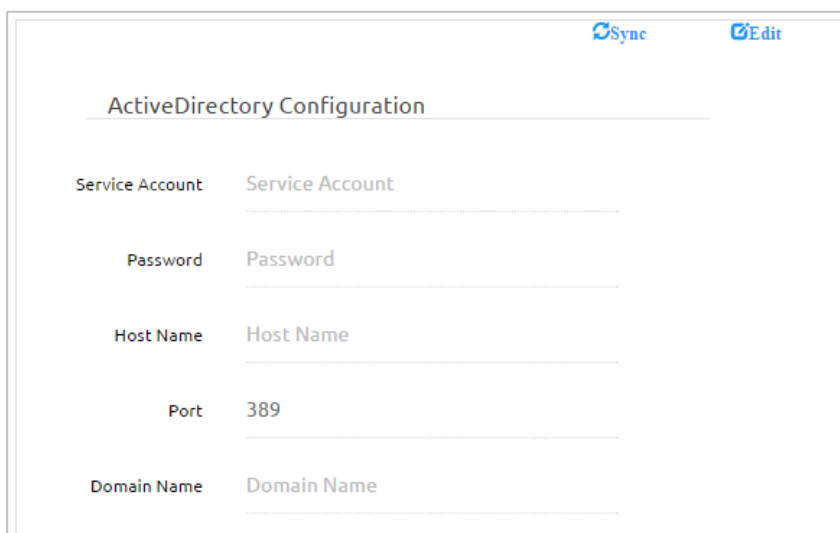
3.2. Email server configuration



- i) Click on the 'Edit'  option to configure the mail server settings
- ii) Enter the following fields:
 - **SMTP Host:** Name of the server
 - **SMTP Port:** Port number of the server
 - **Encryption Type:** Select the type of data encryption
 - **From:** Source server mail address (Ex: Support@xyz.com)
 - **Password:** Enter the password
 - **User Name:** User name of the account

Note: Similar to outlook settings

3.3. Active Directory



Enter the following fields:

- **Service Account:** Name of the Windows AD service account



- **Password:** Secure authentication credential
- **Host Name:** IP address of the Windows AD server
- **Port:** Port number of Windows AD
- **Domain Name :** The part of a network address which identifies it as belonging to a particular domain

3.4. Password Settings:

The screenshot displays a 'Password Settings' configuration window. At the top right, there is an 'Edit' link. The settings are as follows:

Setting	Value
Password Expiry	90
Password Strength	6
User Password Reuse	3
No of User Login Failure	3

At the bottom right, there are two buttons: 'Clear' and 'Save'.

- Enter the following fields:
 - **Password Expiry:** Define a expiry value for the password
 - **Password Strength:** Define how many characters a password should have
 - **User Password Reuse:** Define how many time the user can reuse the same password
 - **No of User Login failure:** Define after how many unsuccessful logins the account has to get blocked
- Click on the 'Save'.