BizViz How-to-Guide

Platform Settings

Release: 2.0

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1. Document Purpose

The purpose of this document is to guide users on how to configure Active Directory, Email Server and Password Settings which is used to integrate enterprise applications with BizViz Portal. It is recommended to follow the step-by-step process given below to successfully implement the configuration.

2. Prerequisites

- 2.1. Software
 - Browser that supports HTML5
 - Operating System: Windows7

2.2. Knowledge of BizViz Server

The user should have a basic understanding of the BizViz Serve

3. Step-by-Step Process

3.1. Login to the BizViz Portal

- i) In the URL bar, enter \rightarrow <u>http://apps.bdbizviz.com/app/index.html</u>
- ii) Enter your credentials to Login

в	ZVIZ
Email	
Password	
Enterprise	
	LOGIN
	Forgot your passwor

iii) Click on 'Login' to view the BizViz Portal Home Screen



iv) Click on the '**Menu**' button to display a list of the installed applications.

Help	🕈 Home 💄 Avin Jain 🗮
	and Administration
	📇 User Management
	😂 Data Management
	🔞 Business Views
	₽⁄ Business Apps
	👆 Dashboard Designer

v) Click on 'Administration' plug-in available in the above figure (see above)

	Logged in as Avin Jain	🛛 Help	🔒 Home	💄 My account	🖱 Logout
Audit Trail	Predictive Configuration				
1	.				
GeoSpatial Settings	Scheduling Monitoring				
\bigcirc					
Data Management Configuration					
*					
	Audit Trail CeoSpatial Settings Solution Data Management Configuration	Logged in as Avin Jain Audit Trail Predictive Configuration Image: CeoSpatial Settings Scheduling Monitoring Image: Configuration Image: Configuration Image: Configuration Image: Configuration Image: Configuration Image: Configuration	Logged in as Avin Jain O Help Audit Trail Predictive Configuration Image: Configuration in the second seco	Logged in as Avin Jain ● Help ♠ Home Audit Trait Predictive Configuration Image: Cooperatial Settings Schedulling Monitoring Image: Ima	Logged in as Avin Jain ● Help ♠ Home L My account Audit Trail Predictive Configuration Image: Configuration Image: Configuration CeoSpatial Settings Scheduling Monitoring Image: Configuration Image: Configuration Image: Configuration Image: Configuration Data Management Configuration Image: Configuration Image: Configuration

vi) Click on 'Settings'

3.2. Email server configuration

Business	Visualization Analytics Platform	zViz			Logged in as Av	rin Jain	🤁 Help	≜ Home	👤 Му асс	ount	🖰 Logout
Setti	ings										*Close
			ØE	Edit 🄶					ØSync	CEdit	^
	EmailServe	r Configuration		- 1	ActiveDirec	tory Con	figuration				
	SMTP Host	SMTP Host		- 1	Service Account	Service	Account				
	SMTP Port	SMTP Port		- 1	Password	Passwor	ď				
	Encryption Type	Select Any One	-	- 1	Host Name	Host Na	me				
	From	From		- 1	Port	389					
	Password	Password		- 1	Domain Name	Domain	Name				
	User Name	User Name		- 1							

- i) Click on the 'Edit' Option to configure the mail server settings
- ii) Enter the following fields:
 - SMTP Host: Name of the server
 - SMTP Port: Port number of the server
 - Encryption Type: Select the type of data encryption
 - From: Source server mail address (Ex: Support@xyz.com)
 - Password: Enter the password
 - User Name: User name of the account

Note: Similar to outlook settings

3.3. Active Directory

		Sync	CEdit
ActiveDire	ctory Configuration		
Service Account	Service Account		
Password	Password		
Host Name	Host Name		
Port	389		
Domain Name	Domain Name		

Enter the following fields:

• Service Account: Name of the Windows AD service account

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- Password: Secure authentication credential
- Host Name: IP address of the Windows AD server
- Port: Port number of Windows AD
- **Domain Name :** The part of a network address which identifies it as belonging to a particular domain

3.4. Password Settings:

		€Edit
Password S	settings	
Password Expiry	90	
Password Strength	6	
User Password Reuse	3	
No of User Login	3	
Faiture		Clear Save

i) Enter the following fields:

- Password Expiry: Define a expiry value for the password
- Password Strength: Define how many characters a password should have
- User Password Reuse: Define how many time the user can reuse the same password
- No of User Login failure: Define after how many unsuccessful logins the account has to get blocked
- ii) Click on the 'Save'.